

**PHA 5-Year and
Annual Plan 2010
Tn038v02**

**U.S. Department of Housing and Urban
Development
Office of Public and Indian Housing**

**OMB No. 2577-0226
Expires 4/30/2011**

1.0 PHA Information PHA Name: Morristown Housing Authority PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing PHA Fiscal Year Beginning: (MM/YYYY): 01/2010		PHA Code: TN038 <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8)					
2.0 Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 672 Number of HCV units: 424							
3.0 Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only							
4.0 PHA Consortia NA <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)							
Participating PHAs PHA 1: PHA 2: PHA 3:		PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		
					PH	HCV	
5.0 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.							
5.1 Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Morristown Housing Authority's goal is to provide drug free, decent, safe and sanitary housing for eligible families and to provide opportunities and promote self-sufficiency and economic independence for residents. In order to achieve this mission, we will: <ul style="list-style-type: none">• Recognize residents as our ultimate customer;• Improve Public Housing Authority (PHA) management and service delivery efforts through effective and efficient management of PHA staff;• Seek problem-solving partnerships with residents, community and government leadership;• Apply PHA resources, to the effective and efficient management and operation of public housing programs, taking into account changes in Federal funding.							
5.2 Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. FY 2010-2014 GOALS AND OBJECTIVES HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing. <input checked="" type="checkbox"/> PHA Goal: Expand the supply of assisted housing Objectives: <input type="checkbox"/> Apply for additional rental vouchers: <input checked="" type="checkbox"/> Reduce public housing vacancies: <input type="checkbox"/> Leverage private or other public funds to create additional housing opportunities: <input type="checkbox"/> Acquire or build units or developments <input type="checkbox"/> Other (list below) <input checked="" type="checkbox"/> PHA Goal: Improve the quality of assisted housing Objectives: <input type="checkbox"/> Improve public housing management: (PHAS score) <input type="checkbox"/> Improve voucher management: (SEMAP score) <input type="checkbox"/> Increase customer satisfaction: <input type="checkbox"/> Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) <input checked="" type="checkbox"/> Renovate or modernize public housing units: <input checked="" type="checkbox"/> Demolish or dispose of obsolete public housing: <input type="checkbox"/> Provide replacement public housing: <input type="checkbox"/> Provide replacement vouchers: <input type="checkbox"/> Other: (list below)							

	<p><input type="checkbox"/> PHA Goal: Increase assisted housing choices</p> <p>Objectives:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Provide voucher mobility counseling; <input type="checkbox"/> Conduct outreach efforts to potential voucher landlords <input type="checkbox"/> Increase voucher payment standards <input type="checkbox"/> Implement voucher homeownership program: <input type="checkbox"/> Implement public housing or other homeownership programs: <input type="checkbox"/> Implement public housing site-based waiting lists: <input type="checkbox"/> Convert public housing to vouchers: <input type="checkbox"/> Other: (list below) <p>HUD Strategic Goal: Improve community quality of life and economic vitality</p> <p><input checked="" type="checkbox"/> PHA Goal: Provide an improved living environment</p> <p>Objectives:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: <input type="checkbox"/> Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: <input checked="" type="checkbox"/> Implement public housing security improvements: <input type="checkbox"/> Designate developments or buildings for particular resident groups (elderly, persons with disabilities) <input type="checkbox"/> Other: (list below) <p>HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals</p> <p><input checked="" type="checkbox"/> PHA Goal: Promote self-sufficiency and asset development of assisted households</p> <p>Objectives:</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Increase the number and percentage of employed persons in assisted families: <input type="checkbox"/> Provide or attract supportive services to improve assistance recipients' employability: <input type="checkbox"/> Provide or attract supportive services to increase independence for the elderly or families with disabilities. <input type="checkbox"/> Other: (list below) <p>HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans</p> <p><input checked="" type="checkbox"/> PHA Goal: Ensure equal opportunity and affirmatively further fair housing</p> <p>Objectives:</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: <input checked="" type="checkbox"/> Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: <input type="checkbox"/> Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: <input type="checkbox"/> Other: (list below) <p>Other PHA Goals and Objectives: (list below)</p> <p>PHA Goal: Promote energy efficiency practices and products when performing rehabilitation, repair and replacement in public housing developments.</p> <p>Objective: Incorporate, when applicable, Energy Star Program qualified products and practices.</p> <p>VAWA Goals and Objectives:</p> <p>PHA Goal: VAWA activities, services or programs provided or offered by an agency, either directly or in partnership with other service providers, to child and adult victims of domestic violence, dating violence, sexual assault or stalking.</p> <p>Objective: In elderly care abusive situations, the MHA will call the Adult Protective Services through the Department of Human Services. In women or men abusive or domestic violence situations, the MHA will have the resident contact the Housing Authority's Liaison Officer or the local police department to file a report or to get an order of protection, if needed. The MHA then refers the tenants to CEASE, an agency offering support for victims of domestic violence and sexual assault. CEASE provides shelter, a crisis hot line, counseling, information and referral, legal and systems advocacy and support groups. CEASE refers their clients to the MHA for housing.</p> <p>PHA Goal: VAWA activities, services or programs provided or offered by a public housing agency that helps child and adult victims of domestic violence, dating violence, sexual assault or stalking to obtain or maintain housing.</p> <p>Objective: The MHA makes diligent efforts to counsel tenants relative to their problems and refers them to the appropriate agencies listed above to obtain any necessary counseling. Additionally, the Authority's VAWA Policy permits victims of violence to maintain their current housing while evicting a household member who has engaged in the criminal act of physical violence.</p> <p>PHA Goal: VAWA activities, services or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault and stalking or to enhance victim safety in assisted families.</p>
--	--

	<p>Objective: The MHA's policies are set to promote stability and a secure safe environment for their families. The definition of family is: Two or more persons related by blood, marriage, legal adoption or affinity who live together in a stable family relationship. A family with or without children who live regularly together in a stable family relationship in the same dwelling unit. Such a family is defined as a group of people related by blood, marriage or operation of law. This allows the MHA to control who legally stays in the apartments. Boyfriends or girlfriends are not allowed to move in and out of apartments, which could lead to violence or domestic violence situations. Domestic violence victims often follow a pattern of allowing the same violent person to come and go in the household. When the MHA becomes aware of a violent situation or a potential violent situation, the MHA enforces their Trespass Policy. This allows the MHA to ban anyone from the Morristown Housing Authority property who have made threats of violence or have committed violent crimes. The MHA conducts police checks on all adult applicants which includes any adults applying to be added to a tenant household. They are not added to the lease until their application has been processed and police reports checked.</p> <p>STATEMENT OF PROGRESS IN MEETING GOALS AND OBJECTIVES</p> <p>Objective – Reduce public housing vacancies: The Morristown Housing Authority (MHA) is currently working on reducing the turnover time for vacated public housing units to lower the vacancy rate of the units.</p> <p>Objective – Renovate or modernize public housing units: The MHA has continually upgraded its public housing units through the Comprehensive Grant Program as well as the Capital Funds Program. All modernization activities are addressed in accordance with need as well as residents' requests in all developments.</p> <p>Objective – Demolish or dispose of obsolete public housing units: The MHA currently preparing an application to HUD's SAC for the demolition of 26 units of public housing in Development TN038-007. The MHA anticipates receiving a response from HUD in January 2010.</p> <p>Objective – Implement public housing security improvements: The MHA currently has an ongoing agreement with the Morristown Police Department for carrying out crime prevention measures and activities. The measures and activities provided by the police to assist the MHA in safety and crime prevention include: providing crime data to MHA staff for analysis and action; regularly testifying in eviction cases; regularly meeting with MHA management and residents and establishing an actual physical presence on MHA property. Additionally, the MHA has a "zero tolerance" and "trespass" policy and performs strict applicant screening.</p> <p>Objective – Increase the number and percentage of employed persons in assisted families: Under the Authority's ACOP, the MHA has adopted rent policies to support and encourage work. These rent policies include "flat rents", which are an incentive for families to work without the burden of paying high rents.</p> <p>Objective – Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability: The MHA continues to operate its public housing program to ensure equal access to all regardless of race, color, religion, national origin, sex, familial status, and disability.</p> <p>Objective – Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability: The MHA's operations and management, inspections, maintenance, and modernization programs are spread equally among all developments.</p> <p>Objective - Promote energy efficiency practices and products when performing rehabilitation, repair and replacement in public housing developments: The MHA will incorporate, when applicable, Energy Star Program qualified products and practices when performing rehabilitation, repair and replacement in their public housing developments.</p>
6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>Financial Resources: The MHA Financial Statement including PHA Operating and Capital Funds, Section 8 Funds, Rental Income, Investments etc. change on an annual basis. The MHA maintains this information on file and makes it available for HUD and public review at the MHA Administration Office.</p> <p>Operation and Management: The MHA adopted an ARRA Procurement Policy for implementing the stimulus funds as recommended by HUD. This policy also includes a clause relative to the "Buy American" requirement.</p> <p>Fiscal Year Audit: The MHA's most recent Audit is on file at the MHA Administration Office and is available for HUD and public review.</p> <p>Violence Against Women Act (VAWA): The MHA has completed the required VAWA Policy which is attached along with a description on how the MHA serves the needs of child and adult victims of domestic violence, dating violence, sexual assault or stalking.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>Morristown Housing Authority Administration Office, 600 Sulphur Springs Road, Morristown, Tennessee 37815</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable.</p> <p>Demolition and/or Disposition: The MHA currently preparing an application to HUD's SAC for the demolition of 26 units of public housing in Development TN038-007. The MHA anticipates receiving a response from HUD in January 2010.</p>

8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. See attached Forms HUD 50075.1 for FFY 2010 and all open CFP Grants.
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. See attached Form HUD 50075.2 for Five-Year CFP.
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. Not Applicable

9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The MHA has consulted with the State of Tennessee 2005-2010 Consolidated Plan for Housing and Community Development (developed by the THDA) in an effort to identify specific housing needs. Housing needs data for the MHA and this Agency Plan has also been developed from the 2000 Census and the MHA current public housing and Section 8 waiting lists. See tables below:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th> </tr> <tr> <th>Family Type</th> <th>Overall*</th> <th>Affordability</th> <th>Supply</th> <th>Quality</th> <th>Accessiblity</th> <th>Size</th> <th>Location</th> </tr> </thead> <tbody> <tr> <td>Income <= 30% of AMI</td> <td>1106</td> <td>3</td> <td>3</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Income >30% but <=50% of AMI</td> <td>555</td> <td>2</td> <td>2</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Income >50% but <80% of AMI</td> <td>628</td> <td>1</td> <td>2</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Elderly</td> <td>647</td> <td>1</td> <td>2</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Families with Disabilities</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Race/Ethnicity/White</td> <td>1963</td> <td>NA</td> <td>NA</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Race/Ethnicity/Black</td> <td>282</td> <td>NA</td> <td>NA</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Race/Ethnicity/Hispanic</td> <td>0</td> <td>NA</td> <td>NA</td> <td>2</td> <td>1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Race/Ethnicity/Other</td> <td>0</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>*Source: CHAS Data, City of Morristown, Tennessee Jurisdiction Area, 2000 Census</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="4">Housing Needs of Families on the PHA's Current Waiting List</th> </tr> </thead> <tbody> <tr> <td colspan="4">Waiting list type: (select one)</td> </tr> <tr> <td colspan="4"> <input type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input checked="" type="checkbox"/> Combined Section 8 and Public Housing 547 (S8) 97 (PH) <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: </td> </tr> <tr> <td></td> <td># of families</td> <td>% of total families</td> <td>Annual Turnover</td> </tr> <tr> <td>Waiting list total:</td> <td>644</td> <td></td> <td></td> </tr> <tr> <td>Extremely low income <=30% AMI</td> <td>439</td> <td>68%</td> <td></td> </tr> <tr> <td>Very low income(>30% but <=50% AMI)</td> <td>197</td> <td>31%</td> <td></td> </tr> <tr> <td>Low income(>50% but <80% AMI)</td> <td>8</td> <td>1%</td> <td></td> </tr> <tr> <td>Families with children</td> <td>371</td> <td>58%</td> <td></td> </tr> <tr> <td>Elderly families</td> <td>30</td> <td>5%</td> <td></td> </tr> <tr> <td>Families with Disabilities</td> <td>118</td> <td>18%</td> <td></td> </tr> <tr> <td>Race/ethnicity White</td> <td>574</td> <td>89%</td> <td></td> </tr> <tr> <td>Race/ethnicity Black</td> <td>47</td> <td>7%</td> <td></td> </tr> <tr> <td>Race/ethnicity Hispanic</td> <td>20</td> <td>3%</td> <td></td> </tr> <tr> <td>Race/ethnicity Other</td> <td>3</td> <td>1%</td> <td></td> </tr> <tr> <td colspan="4">Characteristics by Bedroom Size (Public Housing Only)</td> </tr> <tr> <td>0 BR</td> <td>9</td> <td>9%</td> <td></td> </tr> <tr> <td>1 BR</td> <td>48</td> <td>49%</td> <td></td> </tr> <tr> <td>2 BR</td> <td>20</td> <td>22%</td> <td></td> </tr> <tr> <td>3 BR</td> <td>13</td> <td>13%</td> <td></td> </tr> <tr> <td>4 BR</td> <td>3</td> <td>3%</td> <td></td> </tr> <tr> <td>5 BR</td> <td>4</td> <td>4%</td> <td></td> </tr> <tr> <td colspan="4">Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</td> </tr> <tr> <td colspan="4">If yes:</td> </tr> <tr> <td colspan="4">How long has it been closed (# of months)? NA</td> </tr> <tr> <td colspan="4">Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes</td> </tr> <tr> <td colspan="4">Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes</td> </tr> </tbody> </table> <p>*Source: Morristown Housing Authority Public Housing and Section 8 Waiting Lists</p>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall*	Affordability	Supply	Quality	Accessiblity	Size	Location	Income <= 30% of AMI	1106	3	3	2	1	NA	NA	Income >30% but <=50% of AMI	555	2	2	2	1	NA	NA	Income >50% but <80% of AMI	628	1	2	2	1	NA	NA	Elderly	647	1	2	2	1	NA	NA	Families with Disabilities	NA	NA	NA	2	1	NA	NA	Race/Ethnicity/White	1963	NA	NA	2	1	NA	NA	Race/Ethnicity/Black	282	NA	NA	2	1	NA	NA	Race/Ethnicity/Hispanic	0	NA	NA	2	1	NA	NA	Race/Ethnicity/Other	0	NA	NA	NA	NA	NA	NA	Housing Needs of Families on the PHA's Current Waiting List				Waiting list type: (select one)				<input type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input checked="" type="checkbox"/> Combined Section 8 and Public Housing 547 (S8) 97 (PH) <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:					# of families	% of total families	Annual Turnover	Waiting list total:	644			Extremely low income <=30% AMI	439	68%		Very low income(>30% but <=50% AMI)	197	31%		Low income(>50% but <80% AMI)	8	1%		Families with children	371	58%		Elderly families	30	5%		Families with Disabilities	118	18%		Race/ethnicity White	574	89%		Race/ethnicity Black	47	7%		Race/ethnicity Hispanic	20	3%		Race/ethnicity Other	3	1%		Characteristics by Bedroom Size (Public Housing Only)				0 BR	9	9%		1 BR	48	49%		2 BR	20	22%		3 BR	13	13%		4 BR	3	3%		5 BR	4	4%		Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				If yes:				How long has it been closed (# of months)? NA				Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes				Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Housing Needs of Families in the Jurisdiction by Family Type																																																																																																																																																																																																					
Family Type	Overall*	Affordability	Supply	Quality	Accessiblity	Size	Location																																																																																																																																																																																														
Income <= 30% of AMI	1106	3	3	2	1	NA	NA																																																																																																																																																																																														
Income >30% but <=50% of AMI	555	2	2	2	1	NA	NA																																																																																																																																																																																														
Income >50% but <80% of AMI	628	1	2	2	1	NA	NA																																																																																																																																																																																														
Elderly	647	1	2	2	1	NA	NA																																																																																																																																																																																														
Families with Disabilities	NA	NA	NA	2	1	NA	NA																																																																																																																																																																																														
Race/Ethnicity/White	1963	NA	NA	2	1	NA	NA																																																																																																																																																																																														
Race/Ethnicity/Black	282	NA	NA	2	1	NA	NA																																																																																																																																																																																														
Race/Ethnicity/Hispanic	0	NA	NA	2	1	NA	NA																																																																																																																																																																																														
Race/Ethnicity/Other	0	NA	NA	NA	NA	NA	NA																																																																																																																																																																																														
Housing Needs of Families on the PHA's Current Waiting List																																																																																																																																																																																																					
Waiting list type: (select one)																																																																																																																																																																																																					
<input type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input checked="" type="checkbox"/> Combined Section 8 and Public Housing 547 (S8) 97 (PH) <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:																																																																																																																																																																																																					
	# of families	% of total families	Annual Turnover																																																																																																																																																																																																		
Waiting list total:	644																																																																																																																																																																																																				
Extremely low income <=30% AMI	439	68%																																																																																																																																																																																																			
Very low income(>30% but <=50% AMI)	197	31%																																																																																																																																																																																																			
Low income(>50% but <80% AMI)	8	1%																																																																																																																																																																																																			
Families with children	371	58%																																																																																																																																																																																																			
Elderly families	30	5%																																																																																																																																																																																																			
Families with Disabilities	118	18%																																																																																																																																																																																																			
Race/ethnicity White	574	89%																																																																																																																																																																																																			
Race/ethnicity Black	47	7%																																																																																																																																																																																																			
Race/ethnicity Hispanic	20	3%																																																																																																																																																																																																			
Race/ethnicity Other	3	1%																																																																																																																																																																																																			
Characteristics by Bedroom Size (Public Housing Only)																																																																																																																																																																																																					
0 BR	9	9%																																																																																																																																																																																																			
1 BR	48	49%																																																																																																																																																																																																			
2 BR	20	22%																																																																																																																																																																																																			
3 BR	13	13%																																																																																																																																																																																																			
4 BR	3	3%																																																																																																																																																																																																			
5 BR	4	4%																																																																																																																																																																																																			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																																																																																																																																																																																																					
If yes:																																																																																																																																																																																																					
How long has it been closed (# of months)? NA																																																																																																																																																																																																					
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes																																																																																																																																																																																																					
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes																																																																																																																																																																																																					

9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>The MHA will continue its efforts to meet the specific needs of residents within the jurisdiction of the MHA as identified above. Although the MHA will meet the needs of all of our residents, special emphasis will be directed towards the highest percentage needs such as the provision of smaller size bedroom units (1 & 2 bedroom sizes) for families with children, elderly and individuals with disabilities. In addition, the MHA will continue to employ effective management and maintenance policies to minimize vacancies and turnover time.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>As discussed in Section 5.2 of this form, the Morristown Housing Authority continues its ongoing efforts to meet the Mission and Goals identified in our most recent 5-Year Agency Plan. The MHA is diligent in providing safe, decent and affordable housing; creating opportunities for our resident's self-sufficiency and economic independence; and assure fiscal integrity in all public housing programs. Our staff is continually striving to improve our management and service delivery efforts, as well as maintain the physical appearance and function of our dwelling units, grounds and facilities.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>MHA's definition of "Significant Amendment or Substantial Deviation":</p> <ol style="list-style-type: none"> 1. Changes to rent or admissions policies or organization of the waiting list. 2. Addition of non-emergency work, items (items not included in the Annual Statement or 5-Year Action Plan) or a change in the use of replacement reserve funds under the Capital Fund. 3. Any change with regard to demolition or disposition, designation, or homeownership programs or conversion activities. <p>An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) ATTACHED</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) ATTACHED</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) ATTACHED</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) ATTACHED</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) NA</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. ATTACHED</p> <p>(g) Challenged Elements NONE</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) ATTACHED</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) ATTACHED</p>

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary				FFY of Grant: 2010
PHA Name:	Grant Type and Number	Capital Fund Program Grant No: TN37P03850110	Replacement Housing Factor Grant No:	FFY of Grant Approval: 2010
Morristown Housing Authority	Capital Fund Program Date of CFFP: _____			
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Original	Revised ²	Total Actual Cost ¹
1	Total non-CFP Funds	0		
2	1406 Operations (may not exceed 20% of line 21) ³	94,278		
3	1408 Management Improvements	109,000		
4	1410 Administration (may not exceed 10% of line 21)	78,000		
5	1411 Audit	0		
6	1415 Liquidated Damages	0		
7	1430 Fees and Costs	64,500		
8	1440 Site Acquisition	0		
9	1450 Site Improvement	0		
10	1460 Dwelling Structures	667,000		
11	1465.1 Dwelling Equipment—Nonexpendable	15,000		
12	1470 Non-dwelling Structures	0		
13	1475 Non-dwelling Equipment	15,000		
14	1485 Demolition	0		
15	1492 Moving to Work Demonstration	0		
16	1495.1 Relocation Costs ⁴	0		
17	1499 Development Activities ⁴	0		

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary			
PHA Name:	Morristown Housing Authority	Grant Type and Number	Federal FY of Grant:
		Capital Fund Program Grant No: TN37P03850110	2010
		Replacement Housing Factor Grant No:	FFY Of Grant Approval:
Type of Grant	<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Final Performance and Evaluation Report	Total Actual Cost ¹
Line	Summary by Development Account	Original	Revised²
18a	1501 Collateralization or Debt Service paid by the PHA	0	
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0	
19	1502 Contingency (may not exceed 8% of line 20)	0	
20	Amount of Annual Grant: (sum of lines 2 - 19)	1,042,778	
21	Amount of line 20 Related to LBP Activities	0	
22	Amount of line 20 Related to Section 504 Activities	0	
23	Amount of line 20 Related to Security – Soft Costs	0	
24	Amount of Line 20 Related to Security – Hard Costs	0	
25	Amount of line 20 Related to Energy Conservation Measures	0	
Signature of Executive Director	Date	Signature of Public Housing Director	Date
	10/16/2009		

- 1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations
 4 RHF funds shall be included here

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II Supporting Pages

Part II Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2010	
PHA Name: Morrisonstown Housing Authority		Capital Fund Program Grant No: TN37P03850110 CFFP (Yes/No): No			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Status of Work
TN038-003 Lon Price Homes	Interior Doors	1460	74 units	55,000	
TN038-005 C. Frank Davis Home Extension	HVAC Electrical Water Heaters	1460 1460 1460	50 units 50 units 50 units	300,000 100,000	
	Roofing	1460	18 bldgs	31,000	
	Rainhandlers	1460	50 units	100,000	
	Ranges	1465.1	50 units	51,000	
				15,000	
PHA-WIDE Operations	Operating Expense	1406	1	94,278	
PHA-WIDE Management Improvements	Security Coordinator Drug Elimination Training Employee Civil Rights Training Resident Job Training/Education	1408 1408 1408 1408	1 position 1 1 1	50,000 1,500 1,500 15,000	
VISTA Workers Computer Updates		1408 1408	3 positions 1	31,000 10,000	
PHA-WIDE Administration	Resident Services Coordinator Clerk of the Works Travel Expense Advertising Expense	1410 1410 1410 1410	1 position 1 position 1 1	40,000 30,000 5,000 3,000	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Program

PHA Name: Morristown Housing Authority		All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Federal FY of Grant: 2010
Development Number Name/PHA-Wide Activities	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	Reasons for Revised Target Dates ¹	
TN038-003 Lon Price Homes	09/30/2012		09/30/2014			
TN038-005 C. Frank Davis Home Extension	09/30/2012		09/30/2014			
PHA-WIDE Operations	09/30/2012		09/30/2014			
PHA-WIDE Management Improvements	09/30/2012		09/30/2014			
PHA-WIDE Administration	09/30/2012		09/30/2014			
PHA-WIDE Fees & Costs	09/30/2012		09/30/2014			
PHA-WIDE Dwelling Structures	09/30/2012		09/30/2014			

Part III: Implementation Schedule for Capital Fund Program

PHA Name: Morristown Housing Authority

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

Line	PHA Name: Morristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P03850109 Date of CFFP: _____	FFY of Grant: 2009	
			FFY of Grant Approval: 2009	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report		Total Actual Cost ¹
		Original	Revised ²	Obligated
1	Total non-CFP Funds	0	0	0
2	1406 Operations (may not exceed 20% of line 21) ³	27,881	161,500	0
3	1408 Management Improvements	109,000	109,000	0
4	1410 Administration (may not exceed 10% of line 21)	78,000	78,000	0
5	1411 Audit	0	0	0
6	1415 Liquidated Damages	0	0	0
7	1430 Fees and Costs	64,500	64,500	0
8	1440 Site Acquisition	0	0	0
9	1450 Site Improvement	10,000	10,000	0
10	1460 Dwelling Structures	713,000	569,778	0
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0
12	1470 Non-dwelling Structures	0	0	0
13	1475 Non-dwelling Equipment	15,000	15,000	0
14	1485 Demolition	0	0	0
15	1492 Moving to Work Demonstration	0	0	0
16	1495.1 Relocation Costs	35,000	35,000	0
17	1499 Development Activities ⁴	0	0	0

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary			
PHA Name:	Grant Type and Number	Federal FY of Grant:	
Morristown Housing Authority	Capital Fund Program Grant No: TN37P03850109 Replacement Housing Factor Grant No:	2009	FFY OF Grant Approval:
Type of Grant	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09	<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ⁴
	Original	Revised ²	Obligated
			Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0	0
18b	90000 Collateralization or Debt Service paid via System of Direct Payment	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	1,052,381	0
21	Amount of line 20 Related to LBP Activities	0	0
22	Amount of line 20 Related to Section 504 Activities	0	0
23	Amount of line 20 Related to Security – Soft Costs	0	0
24	Amount of Line 20 Related to Security – Hard Costs	0	0
25	Amount of line 20 Related to Energy Conservation Measures	0	0
Signature of Executive Director	Date	Signature of Public Housing Director	Date
	10/16/2009		

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II Supporting Pages		Grant Type and Number Capital Fund Program Grant No: TN37P03850109 CFFF (Yes/No): No		Federal FFY of Grant: 2009	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Act No.	Quantity	Total Estimated Cost	Total Actual Cost
				Original	Revised ¹
PHA-WIDE Management Improvements	Security Coordinator Drug Elimination Training Employee Civil Rights Training Resident Job Training/Education VISTA Workers Computer Updates	1408 1408 1408 1408 1408 1408	1 position 1 1 1 3 positions 1	50,000 1,500 1,500 15,000 31,000 10,000	50,000 0 0 0 0 0
PHA-WIDE Administration	Resident Services Coordinator Clerk of the Works Travel Expense Advertising Expense	1410 1410 1410 1410	1 position 1 position 1 1	40,000 30,000 5,000 3,000	40,000 0 0 0
PHA-WIDE Fees & Costs	A/E Fees Consultant Fees For Env. Review Contract Tree Trimming/Removal	1430 1430 1430	1 1 1	50,000 4,500 10,000	50,000 0 0
PHA-WIDE Structures	Sewerline Replacement Dwelling Waterline Replacement Foundation/Slab Repairs	1460 1460 1460	PIHA-wide PIHA-wide PIHA-wide	10,000 10,000 10,000	10,000 0 0
PHA-WIDE Nondwelling Equipment	Maintenance Vehicle	1475	1	15,000	15,000 0

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Program

PHA Name: Morristown Housing Authority

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)	Original Obligation End Date	Actual Obligation End Date	All Funds Expended (Quarter Ending Date)	Original Expenditure End Date	Actual Expenditure End Date	Reasons for Revised Target Dates ¹	Federal FY of Grant: 2009
TN038-002 Mountain View Village	09/14/2011			09/14/2013				
TN038-003 Lon Price Homes	09/14/2011			09/14/2013				
TN038-004 Mountain View Village Extension	09/14/2011			09/14/2013				
TN038-007 Julia Bales Callaway Homes	09/14/2011			09/14/2013				
TN038-009 John R. Johnson Homes	09/14/2011			09/14/2013				
PHA-WIDE Operations	09/14/2011			09/14/2013				
PHA-WIDE Management Improvements	09/14/2011			09/14/2013				
PHA-WIDE Administration	09/14/2011			09/14/2013				

Part III: Implementation Schedule for Capital Fund Program

PHA Name: Morristown Housing Authority

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Morristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN137S03850109 Date of CFFP: _____	Replacement Housing Factor Grant No:		FFY of Grant: ARRA FFY of Grant Approval: 2009	
		<input type="checkbox"/> Original Annual Statement	<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09	<input type="checkbox"/> Reserve for Disasters/ Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report
Line	Summary by Development Account	Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds		0	0	0
2	1406 Operations (may not exceed 20% of line 21) ³		0	0	0
3	1408 Management Improvements		0	0	0
4	1410 Administration (may not exceed 10% of line 21)		0	0	0
5	1411 Audit		0	0	0
6	1415 Liquidated Damages		0	0	0
7	1430 Fees and Costs	60,000	0	0	0
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	0	0	0	0
10	1460 Dwelling Structures		1,272,106	0	0
11	1465.1 Dwelling Equipment—Nonexpendable		0	0	0
12	1470 Non-dwelling Structures		0	0	0
13	1475 Non-dwelling Equipment		0	0	0
14	1485 Demolition		0	0	0
15	1492 Moving to Work Demonstration		0	0	0
16	1495.1 Relocation Costs ⁴		0	0	0
17	1499 Development Activities ⁴		0	0	0

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary			
PHA Name:	Grant Type and Number	Federal FY of Grant:	
Morristown Housing Authority	Capital Fund Program Grant No: TN37SC03850109 Replacement Housing Factor Grant No:	ARRA FFY OF Grant Approval: 2009	
Type of Grant	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09	<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
		Original	Revised ²
18a	1501 Collateralization or Debt Service paid by the PHA	0	Obligated Expended
18b	9000 Collateralization or Debt Service paid via System of Direct Payment	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	1,332,106	0
21	Amount of line 20 Related to LBP Activities	0	0
22	Amount of line 20 Related to Section 504 Activities	0	0
23	Amount of line 20 Related to Security – Soft Costs	0	0
24	Amount of Line 20 Related to Security – Hard Costs	0	0
25	Amount of line 20 Related to Energy Conservation Measures	0	0
Signature of Executive Director	Date	Signature of Public Housing Director	Date
	10/16/2009		

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II Supporting Pages

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Fund Program

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Morristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P03850108 Date of CFFP: _____	Replacement Housing Factor Grant No: _____	FFY of Grant: 2008 FFY of Grant Approval: 2008		
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Original	Revised ²		
Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹		
Line	Summary by Development Account	Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operations (may not exceed 20% of line 21) ³	62,681	0	0	0
3	1408 Management Improvements	109,000	28,904	28,904	15,238
4	1410 Administration (may not exceed 10% of line 21)	78,000	5,162	5,162	3,069
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	64,500	52,344	52,344	49,792
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	0	0	0	0
10	1460 Dwelling Structures	719,000	0	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	19,200	0	0	0
12	1470 Non-dwelling Structures	0	0	0	0
13	1475 Non-dwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1492 Moving to Work Demonstration	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1499 Development Activities ⁴	0	0	0	0

1 To be completed for the Performance and Evaluation Report

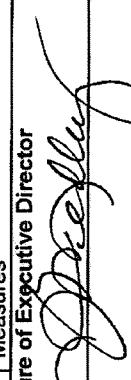
2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement

3 PHAs with under 250 units in management may use 100% of CFP Grants for operations

4 RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: TN37P03850108		Federal FY of Grant: 2008	
PHA Name: Morristown Housing Authority		Replacement Housing Factor Grant No:		FFY OF Grant Approval: 2008	
Type of Grant	<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/ Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:)		
	<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09		<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Total Actual Cost ⁴
				Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0		0	0
18b	9000 Collateralization or Debt Service paid via System of Direct Payment	0		0	0
19	1502 Contingency (may not exceed 8% of line 20)	0		0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	1,052,381		86,410	68,099
21	Amount of line 20 Related to LBP Activities	0		0	0
22	Amount of line 20 Related to Section 504 Activities	0		0	0
23	Amount of line 20 Related to Security – Soft Costs	0		0	0
24	Amount of Line 20 Related to Security – Hard Costs	0		0	0
25	Amount of line 20 Related to Energy Conservation Measures	0		0	0
Signature of Executive Director		Date	Signature of Public Housing Director	Date	
		10/12/2009			

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II Supporting Pages

PHA Name: Morrristown Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P03850108		CFFP (Yes/No): No		Federal FFY of Grant: 2008	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
TN038-001	HVAC	1460	28 units	168,000		0	09/09
Frank Davis	Electrical	1460	28 units	56,000		0	09/09
Homes	Water Heaters	1460	28 units	17,500		0	09/09
	Roofing	1460	14 bldgs	147,000		0	09/09
	Ranges	1465.1	28 units	8,400		0	09/09
TN038-008	HVAC	1460	36 units	216,000		0	09/09
Surrett Homes	Electrical	1460	36 units	72,000		0	09/09
	Water Heaters	1460	36 units	22,500		0	09/09
	Ranges	1465.1	36 units	10,800		0	09/09
PHA-WIDE	Operating Expense	1406	1	62,681		0	09/09
	Operations						
PHA-WIDE	Security Coordinator	1408	1 position	50,000	6,669	0	In Progress
Management	Drug Elimination Training	1408	1	1,500	0	0	12/09
Improvements	Employee Civil Rights Training	1408	1	1,500	0	0	12/09
	Resident Job Training/Education	1408	1	15,000	0	0	12/09
	VISTA Workers	1408	3 positions	31,000	22,235	15,238	In Progress
	Computer Updates	1408	1	10,000	0	0	12/09
PHA-WIDE	Resident Services Coordinator	1410	1 position	40,000	4,923	2,830	In Progress
Administration	Clerk of the Works	1410	1 position	30,000	0	0	09/09
	Travel Expense	1410	1	5,000	0	0	09/09
	Advertising Expense	1410	1	3,000	239	239	In Progress

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Program

Federal FY of Grant: 2008				
Reasons for Revised Target Dates ¹				
Development Number Name/PHA-Wide Activities		All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)
Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TN038-001 Frank Davis Homes	06/12/2010		06/12/2012	
TN038-008 Surrett Homes	06/12/2010	06/12/2012		
PHA-WIDE Operations	06/12/2010	06/12/2012		
PHA-WIDE Management Improvements	06/12/2010	06/12/2012		
PHA-WIDE Administration	06/12/2010	06/12/2012		
PHA-WIDE Fees & Costs	06/12/2010	06/12/2012		
PHA-WIDE Dwelling Structures	06/12/2010	06/12/2012		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Morristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P03850107 Date of CFFP: _____	Replacement Housing Factor Grant No: _____	FFY of Grant: 2007 FFY of Grant Approval: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09 <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Original	Revised ²
		Total Estimated Cost	Obligated
1	Total non-CFP Funds	0	0
2	1406 Operations (may not exceed 20% of line 21) ³	106,799	200,000
3	1408 Management Improvements	109,000	74,225
4	1410 Administration (may not exceed 10% of line 21)	78,000	20,155
5	1411 Audit	0	0
6	1415 Liquidated Damages	0	0
7	1430 Fees and Costs	64,500	32,186
8	1440 Site Acquisition	0	0
9	1450 Site Improvement	0	55,955
10	1460 Dwelling Structures	654,750	674,328
11	1465.1 Dwelling Equipment—Nonexpendable	13,800	0
12	1470 Non-dwelling Structures	0	0
13	1475 Non-dwelling Equipment	30,000	0
14	1485 Demolition	0	0
15	1492 Moving to Work Demonstration	0	0
16	1495.1 Relocation Costs	0	0
17	1499 Development Activities ⁴	0	0

¹ To be completed for the Performance and Evaluation Report

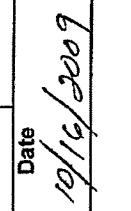
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary			
PHA Name:	Grant Type and Number	Federal FY of Grant:	
Morristown Housing Authority	Capital Fund Program Grant No: TN37P03850107 Replacement Housing Factor Grant No:	2007	FFY OF Grant Approval:
Type of Grant	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09	<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated
		Revised ²	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0	0
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0
20	Amount of Annual Grant: (sum of lines 2 - 19)	0	0
21	Amount of line 20 Related to LBP Activities	1,056,849	1,056,849
22	Amount of line 20 Related to Section 504 Activities	0	0
23	Amount of line 20 Related to Security – Soft Costs	0	0
24	Amount of Line 20 Related to Security – Hard Costs	0	0
25	Amount of line 20 Related to Energy Conservation Measures	0	0
Signature of Executive Director	Date	Signature of Public Housing Director	Date
	10/16/2009		

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II Supporting Pages

PHA Name: Morrristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P03850107	CFFP (Yes/No): No	Federal FFY of Grant: 2007						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Revised ¹	Funds Obligated ²	Total Actual Cost	Funds Expended ²	Status of Work
TN038-001 Frank Davis Homes	HVAC Electrical Water Heaters Roofing Mailbox Canopies Ranges	1460 1460 1460 1460 1460 1465.1	28 units 28 units 28 units 14 bldgs Dev-wide 28 units	168,000 56,000 14,000 147,000 0 8,400	0 9,130 5,168 97,656 17,623 0	0 9,130 5,168 97,656 17,623 0	0 9,130 5,168 97,656 17,623 0	0 9,130 5,168 97,656 17,623 0	Deleted Complete Complete Complete Complete Deleted
TN038-003 Lon Price Homes	HVAC	1460	Dev-wide	0	310,217	40,550	0	0	In Progress
TN038-004 Mountain View Village Ext.	HVAC Electrical Water Heaters	1460 1460 1460	Dev-wide Dev-wide Dev-wide	0 0 0	165,471 39,231 29,831	165,471 39,231 29,831	165,471 39,231 29,831	165,471 39,231 29,831	Complete Complete Complete
TN038-005 C. Frank Davis Homes	Retaining Wall	1450	1	0	54,655	54,655	54,655	54,655	Complete
TN038-008 Surrett Homes	HVAC Electrical Water Heaters Roofing Ranges	1460 1460 1460 1460 1465.1	18 units 18 units 18 units 9 bldgs 18 units	108,000 36,000 11,250 94,500 5,400	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	Deleted Deleted Deleted Deleted Deleted
PHA-WIDE Operations	Operating Expense	1406	1	106,799	200,000	200,000	106,799	106,799	In Progress

Part II Supporting Pages		Grant Type and Number Capital Fund Program Grant No: TN37P038550107		CFFP (Yes/No): No		Federal FFY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE Management Improvements	Security Coordinator Drug Elimination Training Employee Civil Rights Training Resident Job Training/Education VISTA Workers Computer Updates	1408 1408 1408 1408 1408	1 position 1 1 1 3 positions 1	50,000 1,500 1,500 15,000 31,000 10,000	41,399 0 0 0 32,826 0	41,399 0 0 0 32,826 0	41,399 0 0 0 32,826 0	Complete Deleted Deleted Deleted Complete
PHA-WIDE Administration	Resident Services Coordinator Clerk of the Works Travel Expense Advertising Expense	1410 1410 1410 1410	1 position 1 position 1 1	40,000 30,000 5,000 3,000	19,274 0 335 546	19,274 0 335 546	19,274 0 335 546	Complete Deleted Complete Complete
PHA-WIDE Fees & Costs	A/E Fees Consultant Fees For Env. Review Contract Tree Trimming/Removal	1430 1430 1430	1 1 1	50,000 4,500 10,000	32,186 0 0	32,186 0 0	32,186 0 0	Complete Deleted Deleted
PHA-WIDE Site Improvements	Contract Tree Trimming/Removal	1450	1	0	1,300	1,300	1,300	Complete
PHA-WIDE Dwelling Structures	Severline Replacement Waterline Replacement	1460 1460		0 0	0 0	0 0	0 0	Deleted Deleted
PHA-WIDE Nondwelling Equipment	Maintenance Vehicles	1475	2	30,000	0	0	0	Deleted

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Program

PHA Name:	Morristown Housing Authority	All Funds Obligated (Quarter Ending Date)				All Funds Expended (Quarter Ending Date)		Federal FY of Grant: 2007	Reasons for Revised Target Dates ¹
Development Number Name/PHA-Wide Activities		Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date				
TN038-001 Frank Davis Homes		09/12/2009		09/12/2011					
TN038-003 Lon Price Homes		09/12/2009		09/12/2011					
TN038-004 Mountain View Village Ext.		09/12/2009		09/12/2011					
TN038-005 C. Frank Davis Homes		09/12/2009		09/12/2011					
TN038-008 Surrett Homes		09/12/2009		09/12/2011					
PHA-WIDE Operations		09/12/2009		09/12/2011					
PHA-WIDE Management Improvements		09/12/2009		09/12/2011					
PHA-WIDE Administration		09/12/2009		09/12/2011					
PHA-WIDE Fees & Costs		09/12/2009		09/12/2011					

Part III: Implementation Schedule for Capital Fund Program

PHA Name: Morristown Housing Authority

Part III: Implementation Schedule for Capital Fund Program					
PHAs Name: Morristown Housing Authority			Federal FY of Grant: 2007		
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-WIDE	09/12/2009		09/12/2011		
Site Improvements					
PHA-WIDE	09/12/2009		09/12/2011		
Dwelling Structures					
PHA-WIDE	09/12/2009		09/12/2011		
Nondwelling Equipment					

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary				FFY of Grant: 2006 FFY of Grant Approval: 2006	
PHA Name: Morristown Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P03850106 Date of CFFP: _____	Replacement Housing Factor Grant No:			
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
Line Summary by Development Account		Original	Revised ²	Total Estimated Cost	Total Actual Cost ¹
1	Total non-CFFP Funds	0	0	0	0
2	1406 Operations (may not exceed 20% of line 21) ³	212,484	200,000	200,000	200,000
3	1408 Management Improvements	72,000	77,526	77,526	77,526
4	1410 Administration (may not exceed 10% of line 21)	47,500	13,461	13,461	13,461
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	20,451	23,951	23,951	23,951
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	6,611	0	0	0
10	1460 Dwelling Structures	703,372	747,480	747,480	747,480
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0	0
12	1470 Non-dwelling Structures	0	0	0	0
13	1475 Non-dwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1492 Moving to Work Demonstration	0	0	0	0
16	1495.1 Relocation Costs ⁴	0	0	0	0
17	1499 Development Activities ⁴	0	0	0	0

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		Federal FY of Grant:	
PHA Name: Morristown Housing Authority	Capital Fund Program Grant No: TN37P03850106 Replacement Housing Factor Grant No:			2006	FFY OF Grant Approval:
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09 Line Summary by Development Account		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
		Original	Revised ²	Obligated	Total Actual Cost ¹
		Total Estimated Cost	Estimated Cost	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	0	0	0	0
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0	0	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0	0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	1,062,418	1,062,418	1,062,418	1,062,418
21	Amount of line 20 Related to LBP Activities	0	0	0	0
22	Amount of line 20 Related to Section 504 Activities	0	0	0	0
23	Amount of line 20 Related to Security – Soft Costs	0	0	0	0
24	Amount of Line 20 Related to Security – Hard Costs	0	0	0	0
25	Amount of line 20 Related to Energy Conservation Measures	0	0	0	0
Signature of Executive Director		Date	Signature of Public Housing Director	Date	
		10/09/2009			

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations

⁴ RHF funds shall be included here

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II Supporting Pages

PHAs Name: Morrstown Housing Authority		Grant Type and Number Capital Fund Program Grant No.: TN37P03850106		CFFP (Yes/No): No		Federal FFY of Grant: 2006	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories			Total Estimated Cost		Status of Work	
		Dev. Acct No.	Quantity	Original	Revised ¹	Funds Obligated ²	Funds Expended ²
TN038-001 Frank Davis Homes	HVAC Electrical Water Heaters	1460 1460 1460	44 units 44 units 44 units	393,153 70,946 54,287	417,807 75,395 57,691	417,807 75,395 57,691	417,807 75,395 57,691
	Roofing	1460	22 bldgs	191,884	203,916	203,916	203,916
	Mailbox Canopies	1460	Dev-wide	6,661	0	0	0
	Ranges	1465.1	44 units	0	0	0	0
TN038-004 Mountain View Village Ext.	HVAC Electrical Water Heaters	1460 1460 1460	Dev-wide Dev-wide Dev-wide	(8,900) 466 1,537	(9,458) 495 1,633	(9,458) 495 1,633	(9,458) 495 1,633
TN038-009 John R. Johnson	Porch Columns Kitchen Appliances Homes	1460 1465.1	Dev-wide 71 units	0 0	0 0	0 0	0 0
PHA-WIDE Operations	Operating Expense	1406	1	212,484	200,000	200,000	200,000
PHA-WIDE Management Improvements	Security Coordinator Drug Elimination Training Employee Civil Rights Training Resident Job Training/Education ViSTA Workers Computer Updates	1408 1408 1408 1408 1408 1408	1 position 1 1 1 3 positions 1	21,000 0 0 0 26,000 25,000	16,708 0 0 0 26,000 34,818	16,708 0 0 0 26,000 34,818	16,708 0 0 0 26,000 34,818

Part II Supporting Pages		Grant Type and Number		CFFP (Yes/No): No		Federal FFY of Grant: 2006	
PHA Name: Morristown Housing Authority	Capital Fund Program Grant No: TN37P03850106 Replacement Housing Factor Grant No:	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work
Development Number Name/HA-Wide Activities	General Description of Major Work Categories			Original	Revised ¹	Funds Obligated ²	Funds Expended ²
PHA-WIDE Administration	Resident Services Coordinator Clerk of the Works Travel Expense Advertising Expense	1410 1410 1410 1410	1 position 1 position 1 1	20,000 25,000 2,500 0	12,986 0 475 0	12,986 0 475 0	12,986 0 475 0
PHA-WIDE Fees & Costs	A/E Fees Consultant Fees For Env. Review	1430 1430	1 1	20,451 0	23,951 0	23,951 0	23,951 0

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Program

Part III: Implementation Schedule for Capital Fund Program						Federal FY of Grant: 2006
						Reasons for Revised Target Dates ¹
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)			
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date		
TN038-001 Frank Davis Homes	07/17/2008	12/31/2007	07/17/2010	03/31/2008		
TN038-004 Mountain View Village Ext.	07/17/2008	12/31/2007	07/17/2010	03/31/2008		
TN038-009 John R. Johnson Homes	NA	NA	NA	NA		
PHA-WIDE Operations	07/17/2008	06/30/2008	07/17/2010	12/31/2008		
PHA-WIDE Management Improvements	07/17/2008	06/30/2008	07/17/2010	12/31/2008		
PHA-WIDE Administration	07/17/2008	06/30/2008	07/17/2010	12/31/2008		
PHA-WIDE Fees & Costs	07/17/2008	06/30/2008	07/17/2010	12/31/2008		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

Part I: Summary		PHA Name/Number	Morristown Housing Authority/TN038	Locality (City/County & State) Morristown/Hamblen County Tennessee	<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
B.	Physical Improvements		678,500	611,000	585,000	683,000
	Subtotal					
C.	Management Improvements		109,000	109,000	109,000	109,000
D.	PHA-Wide Non-dwelling Structures and Equipment		15,000	0	100,000	0
E.	Administration		78,000	78,000	78,000	78,000
F.	Other (1430)		64,500	64,500	64,500	64,500
G.	Operations		97,778	180,278	106,278	107,778
H.	Demolition		0	0	0	0
I.	Development		0	0	0	0
J.	Capital Fund Financing – Debt Service		0	0	0	0
K.	Total CFP Funds		1,042,778	1,042,778	1,042,778	1,042,778
L..	Total Non-CFP Funds		0	0	0	0
M.	Grand Total		1,042,778	1,042,778	1,042,778	1,042,778

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Capital Fund Program—Five-Year Action Plan

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year: 2 FFY 2011			Work Statement for Year: 3 FFY 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	TN038-005/C. Frank Davis Homes Extension			TN038-001/C. Frank Davis Homes		
HVAC	50 units	300,000	Bathroom Renovations	Dev-wide		100,000
Electrical	50 units	100,000				
Water Heaters	50 units	31,000	TN038-002/Mountain View Village			
Ranges	50 units	15,000				
Rainhandlers	50 units	50,000	Screen/Storm Doors	Dev-wide		16,000
			Roofing	Dev-wide		92,000
TN038-008/Surrett Homes Roofing	Dev-wide	157,500	Interior Doors	Dev-wide		25,000
Rainhandlers	Dev-wide	25,000	TN038-003/Lon Price Homes Roofing	Dev-wide		65,000
			TN038-009/John R. Johnson Homes			
HVAC			HVAC			137,000
			Kitchen Renovations			71,000
			Bathroom Renovations			36,000
			Exterior Doors			69,000
			Subtotal of Estimated Cost	\$678,500	Subtotal of Estimated Cost	\$611,000

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)

Part II: Supporting Pages – Physical Needs Work Statement(s)					
Work Statement for Year 1 FFY 2010	Work Statement for Year: 4 FFY 2013			Work Statement for Year: 5 FFY 2014	
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity
<u>See Attached Statement</u>	TN038-001/C. Frank Davis Homes			TN038-001/C. Frank Davis Homes	
	Windows	Dev-wide	200,000	Exterior Doors	Dev-wide
	Waterlines	Dev-wide	50,000		
	Interior Doors	Dev-wide	75,000	TN038-004/Mountain View	
	Office Renovations	Dev-wide	100,000	Village Extension	
				Kitchen Renovations	Dev-wide
				Screen/Storm Doors	Dev-wide
				Roofing	Dev-wide
	TN038-004/Mountain View				
	Village Extension				
	Exterior Doors	Dev-wide	30,000		
	Interior Doors	Dev-wide	40,000	TN038-005/C. Frank Davis	
				Homes Extension	
				Retaining Walls	Dev-wide
				Roofing	Dev-wide
				Daycare Renovations	1
	TN038-007/Judge Bales				
	Callaway Homes			TN038-006/Charles Turner Homes	
	PTAC	Dev-wide	30,000	Bathroom Renovations	Dev-wide
				Kitchen Renovations	Dev-wide
				Roofing	Dev-wide
	TN038-009/John R. Johnson			Vinyl Siding	Dev-wide
	Homes			Water Cut-off Valves	Dev-wide
	Screen/Storm Doors	Dev-wide	30,000		
	PHA-WIDE/Site Improvements				
	Playground Surfacing	PHA-wide	5,000		
	PHA-WIDE/Dwelling Equipment				
	Ranges/Refrigerators	PHA-wide	25,000	TN038-007/Judge Bales	
				Callaway Homes	
				Kitchen Renovations	Dev-wide
				Bathroom Renovations	Dev-wide
				Flooring	Dev-wide

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part III: Supporting Pages – Management Needs Work Statement(s)

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

Morristown Housing Authority Violence Against Women Act

The Morristown Housing Authority (MHA) prepared the 2010 PHA Five Year and Annual Plan in consultation with the Resident Advisory Board on July 31, 2009 and through a Public Hearing conducted on September 14, 2009. The purpose of the meetings was to receive resident and public comments and recommendations relative to the contents of both the Five Year Plan and Annual Plan. A thorough explanation of the contents of the 2010 PHA Plan was discussed during these meetings including any PHA Plan elements that have been revised by the MHA since the last Annual Plan submission. It was noted that no MHA Policies and/or Procedures, including the VAWA Policy, have been revised or amended.

A copy of the Morristown Housing Authority's Violence Against Women Act (VAWA) Public Housing and Section 8 Policies are attached and the following is a description of the specific requirements as outlined in Notice PIH 2008-41:

- a) Any activities, services or programs provided or offered by an agency, either directly or in partnership with other service providers, to child and adult victims of domestic violence, dating violence, sexual assault or stalking: In elderly care abusive situations, the MHA will call the Adult Protective Services through the Department of Human Services. In women or men abusive or domestic violence situations, the MHA will have the resident contact the Housing Authority's Liaison Officer or the local police department to file a report or to get an order of protection, if needed. The MHA then refers the tenants to CEASE, an agency offering support for victims of domestic violence and sexual assault. CEASE provides shelter, a crisis hot line, counseling, information and referral, legal and systems advocacy and support groups. CEASE refers their clients to the MHA for housing.
- b) Any activities, services or programs provided or offered by a public housing agency that helps child and adult victims of domestic violence, dating violence, sexual assault or stalking to obtain or maintain housing: The MHA makes diligent efforts to counsel tenants relative to their problems and refers them to the appropriate agencies listed above to obtain any necessary counseling. Additionally, the Authority's VAWA Policy permits victims of violence to maintain their current housing while evicting a household member who has engaged in the criminal act of physical violence.

- c) Any activities, services or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault and stalking or to enhance victim safety in assisted families: The MHA's policies are set to promote stability and a secure safe environment for their families. The definition of family is: Two or more persons related by blood, marriage, legal adoption or affinity who live together in a stable family relationship. A family with or without children who live regularly together in a stable family relationship in the same dwelling unit. Such a family is defined as a group of people related by blood, marriage or operation of law. This allows the MHA to control who legally stays in the apartments. Boyfriends or girlfriends are not allowed to move in and out of apartments, which could lead to violence or domestic violence situations. Domestic violence victims often follow a pattern of allowing the same violent person to come and go in the household. When the MHA becomes aware of a violent situation or a potential violent situation, the MHA enforces their Trespass Policy. This allows the MHA to ban anyone from the Morristown Housing Authority property who have made threats of violence or have committed violent crimes. The MHA conducts police checks on all adult applicants which includes any adults applying to be added to a tenant household. They are not added to the lease until their application has been processed and police reports checked.
-

Morristown Housing Authority
“Violence Against Women Policy - ACOP”

Addendum to Admissions and Continued Occupancy Policy (ACOP)
VIOLENCE AGAINST WOMEN ACT (VAWA)

-
- I. ELIGIBILITY FOR ADMISSION FOR PUBLIC HOUSING
No applicant who has been a victim of domestic violence, dating violence, or stalking will be denied admission if they otherwise qualify. Morristown Housing Authority (MHA) will give applicant who claims victim status 14 business days after written request to certify either by (1) completing HUD form 50066 (which is available at the MHA office); or (2) providing MHA with documents signed by an employee, agent or volunteer of a victim service provider, an attorney, or a medical professional from whom the victim (applicant or another member of applicant’s family) has sought assistance in addressing domestic violence, dating violence, or stalking or the effects of the abuse (this certification must be sworn under penalty of Perjury); or (3) producing a Federal, State, or local police or court record.

 - II. TERMINATION OF ASSISTANCE TO THE FAMILY BY MORRISTOWN HOUSING AUTHORITY – Victims of domestic violence, dating violence or stalking. In accordance with the Violence Against Women Act (VAWA), Morristown Housing Authority will not terminate a tenant’s assistance who is a certified victim of an actual threatened incident of domestic abuse as defined by the Act. Also, MHA will not terminate a tenant’s assistance who is a certified victim for criminal activity that is directly related to domestic abuse. MHA may terminate a tenant’s assistance who is a victim if there is an actual and immediate threat of harm to others or for other lease violations based on domestic abuse.

Morristown Housing Authority

“Violence Against Women Policy – Section 8 Administrative Plan”

Addendum to the Section 8 Administrative Plan Violence Against Women Act (VAWA)

I. Eligibility for Admission

No applicant who has been a victim of domestic violence, dating violence, or stalking will be denied admission if they otherwise qualify. MHA will give applicant who claims victim status 14 business days after written request to certify either by (1) completing HUD form 50066 (which is available at the MHA office); or (2) providing MHA with documents signed by an employee, agent or volunteer of a victim service provider, an attorney, or a medical professional from whom the victim (applicant or another member of applicant’s family) has sought assistance in addressing domestic violence, dating violence, or stalking or the effects of the abuse (this certification must be sworn under penalty of Perjury); or (3) producing a Federal, State, or local police or court record.

II. Managing the Wait List

No applicant who has been a victim of domestic violence, dating violence, or stalking will be denied admission if they are otherwise qualified. MHA will give applicant who claims victim status 14 business days after written request to certify either by (1) completing HUD form 50066 (which is available at the MHA office); or (2) providing MHA with documents signed by an employee, agent or volunteer of a victim service provider, an attorney, or a medical professional from whom the victim (applicant or another member of applicant’s family) has sought assistance in addressing domestic violence, dating violence, or stalking or the effects of the abuse (this certification must be sworn under penalty of Perjury); or (3) producing a Federal, State, or local police or court record.

III. Termination of Assistance to the Family by MHA

In accordance with the Violence Against Women Act (VAWA), MHA

will not terminate a tenant’s assistance who is a certified victim of an actual threatened incident of domestic abuse as defined by the Act. Also, MHA will not terminate a tenant’s assistance who is a certified victim for criminal activity that is directly related to domestic abuse. MHA may terminate a tenant’s assistance who is a victim if there is an actual and immediate threat of harm to others or for other lease violations based on domestic abuse.

Glossary

VAWA: Violence Against Women Act

PHA Certifications of Compliance with PHA Plans and Related Regulations

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the 5-Year and/or Annual PHA Plan for the PHA fiscal year beginning 2010, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

Morristown Housing Authority

PHA Name

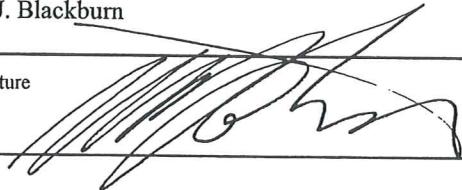
TN038

PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 20 10 - 20 14

Annual PHA Plan for Fiscal Years 20 ____ - 20 ____

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official W.J. Blackburn	Title Board Chairman
Signature 	Date 10/15/09

Civil Rights Certification

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011**

Civil Rights Certification**Annual Certification and Board Resolution**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioner, I approve the submission of the Plan for the PHA of which this document is a part and make the following certification and agreement with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

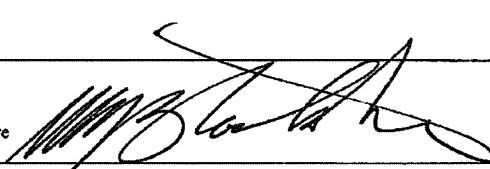
The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing.

Morristown Housing Authority

TN038

PHA Name

PHA Number/HA Code

<p>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)</p>			
Name of Authorized Official	W.J. Blackburn	Title	Board Chairman
Signature	 10/15/09		

Certification for a Drug-Free Workplace

U.S. Department of Housing
and Urban Development

Applicant Name
Morristown Housing Authority

Program/Activity Receiving Federal Grant Funding

FFY 2010 Five Year and Annual Agency Plan

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

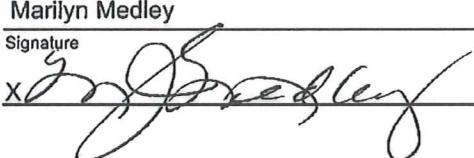
2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

See Attached List

Check here if there are workplaces on file that are not identified on the attached sheets

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C 1001, 1010, 1012; 31 U.S.C 3729 3802)

Name of Authorized Official Marilyn Medley	Title Executive Director
Signature 	Date 10/16/09

**MORRISTOWN HOUSING AUTHORITY
DEVELOPMENTS**

TN038-001	C. Frank Davis Homes	Morristown, TN
TN038-002	Mountain View Village	Morristown, TN
TN038-003	Lon Price Homes	Morristown, TN
TN038-004	Mountain View Village Ext.	Morristown, TN
TN038-005	C. Frank Davis Homes Ext.	Morristown, TN
TN038-006	Charles Turner Homes	Sneedville, TN
TN038-007	Julia Bales Callaway Homes	Morristown, TN
TN038-008	Surrett Homes	White Pine, TN
TN038-009	John R. Johnson	Morristown, TN

Certification of Payments to Influence Federal Transactions

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

Morristown Housing Authority

Program/Activity Receiving Federal Grant Funding

FFY 2010 Five Year and Annual Agency Plan

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly

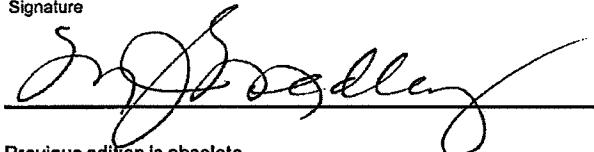
This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Title
Marilyn Medley	Executive Director

Signature



Date (mm/dd/yyyy)

10/16/2009

Previous edition is obsolete

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

Approved by OMB
0348-0046

1. Type of Federal Action: <input type="checkbox"/> b. a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year <u>NA</u> quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Morristown Housing Authority 600 Sulphur Springs Road Morristown, Tennessee 37815		5. If Reporting Entity In No. 4 Is a Subawardee, Enter Name and Address of Prime: <u>NA</u>
Congressional District, if known:		Congressional District, if known:
6. Federal Department/Agency: U.S. Department of Housing and Urban Development		7. Federal Program Name/Description: FFY 2010 Five Year and Annual Agency Plan CFDA Number, if applicable: _____
8. Federal Action Number, if known: <u>NA</u>		9. Award Amount, if known: \$ 1,042,778
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI): <u>NA</u>		b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI): <u>NA</u>
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure		Signature: <u>Marilyn Medley</u> Print Name: <u>Marilyn Medley</u> Title: <u>Executive Director</u> Telephone No.: <u>(423) 586-5115</u> Date: <u>10/16/2009</u>
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

Comments of Resident Advisory Board

The Morristown Housing Authority (MHA) conducted its Resident Advisory Board (RAB) Meeting on July 31, 2009 at the John R. Johnson Community Room. The purpose of the meeting was to discuss the FY 2010 PHA Agency Plan with the Board and to receive their comments and recommendations relative to the contents of both the Five Year Plan and Annual Plan. A thorough explanation of the contents of the PHA Plan was discussed with the Board as well as how the MHA arrived with the information. The Board showed favorable consideration to the FY 2010 PHA Agency Plan and had no additional comments or suggestions relative to the capital improvements.

**Certification by State or Local
Official of PHA Plans Consistency
with the Consolidated Plan**

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011**

**Certification by State or Local Official of PHA Plans Consistency with the
Consolidated Plan**

I, Alan Hartman the City Planning Director certify that the Five Year and Annual PHA Plan of the Morristown Housing Authority is consistent with the Consolidated Plan of City of Morristown prepared pursuant to 24 CFR Part 91.



10/15/09

A handwritten signature of Alan Hartman in black ink, followed by the date 10/15/09 written in a smaller, slanted font.

Signed / Dated by Appropriate State or Local Official